



Paradise Phosphate Feasibility Study  
July 26, 2010 – New York, USA



## Cautionary Statement

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended that are intended to be covered by the safe harbour created by such sections. Such forward-looking statements include, without limitation, (i) estimates of future capital expenditures, project costs, tax rates and expenses; (ii) estimates regarding timing of future mine development, construction, operations, or closure activities; and (iii) statements regarding potential cost savings, productivity, operating performance, cost structure and competitive position. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis.

However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s Form 10-K for the year ended Dec 31 2009 filed with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

## Resource Explanatory Notes

All phosphate tonnes and grade figures in this document are not current reserves as defined by SEC Industry Guide No. 7 on reportable reserves, they are historical non compliant mineralized materials. The quoted figure of 1329 million tonnes is derived from the most recently published government<sup>1</sup> and academic records<sup>2</sup> and has therefore been used in this report, however it should be noted that significant drill hole data is not available to definitively show the relationship between current landholding boundaries and the spatial geometry of the phosphate ore bodies.

At Lady Annie and Lady Jane it is known that historical landholding relinquishments occurred in order to retain the main 1973 reserve areas only. Publicly available maps<sup>3</sup> for Lady Annie and Lady Jane showing deposit thickness, areal extent and 1973 reserve categories have been used to estimate that approximately 80% of the historical global resource estimate of 486 million tonnes is contained on current Legend landholdings and 100% of the 1973 reserve areas. This means that out of the total historical global estimates of 1329 million tonnes it is more likely that approximately 1240 million tonnes exist on our current landholding boundaries, although without detailed drilling data this is difficult to estimate accurately.

Current economic parameters, metallurgical flotation methods, and resource/reserve calculation parameters may change this tonnage and will be validated and re-estimated with upcoming drill programs and metallurgical testing being conducted by Legend. Grant of exploration permits, mineral development licences and mining leases are subject to numerous risks including but not limited to environmental regulation and native title claims.

### *References:*

*1 Denaro, T, Ramsden, C, & Brown, D. 'Queensland Minerals A Summary of Major Mineral Resources, Mines and Projects, 4th Edition). Queensland Government Department of Mines & Energy, 2007*

*2 Howard, P.F, 1986 'The D-Tree phosphate deposit, Georgina Basin, Australia' in Phosphate Deposits of the World – Volume 1: Proterozoic and Cambrian phosphorates, Edited by P.J. Cook and J.H. Shergold, p556, Cambridge University Press, 1986.*

*3 Queensland Government Department of Mines and Energy – Open File Reports for EPM16942 & EMP14753*

# BOARD & DEVELOPMENT TEAM



**Dr. Allan Trench**  
Non-Executive Director  
(Independent)



**Dr. David Tyrwhitt**  
Non-Executive Director  
(Independent)



**Mr. Joseph Gutnick**  
President & Chief  
Executive Officer



**Mr. Henry Herzog**  
Non-Executive Director  
(Independent)



**Dr. U. S. Awasthi**  
Non-Executive Director  
& Managing Director,  
IFFCO



**Dr. Michelle Hough**  
Senior Project Geologist



**Dr. Adam Teague**  
Metallurgy Manager



**Mr. Ed Walker**  
Project Manager



**Mr. Craig Michael**  
Executive General  
Manager



**Mr. Damien Crawford**  
Environmental Manager



**Mr. Mauricio Mora**  
Lead Infrastructure  
Engineer

- Paradise feasibility study completed on schedule
- Confirms technical and financial viability of the base case development scenario
- US\$11 billion total revenue over 30 years
- US\$2.6 billion total free cash flow after tax and capital
- Pre-tax IRR of 25.5%
- Pre-tax NPV<sub>8.0%</sub> of US\$1.5 billion
- Average annual EBITDA of US\$151 million
- Average annual free cash after tax of US\$113 million
- US\$210 DAP cash operating margin for 600ktpa production, US\$257.3 when AlF<sub>3</sub> revenue included
- Significant revenue boost of US\$28.55 million per year from sale of aluminum fluoride by-product
- Total capital cost of US\$808.16 million
- Capital payback period of 5 years



# PARADISE FEASIBILITY STUDY SUMMARY

Mineral resource	81mt @ 18.1 P <sub>2</sub> O <sub>5</sub>
Mine life	30+ years
Total DAP production – 30 years	18mt
Total DAP/MAP/AIF <sub>3</sub> revenue generated – 30 years	US\$11,046m
Total free cash flow – after tax and capital – 30 years	US\$2,647m
Annual production – DAP/MAP/AIF <sub>3</sub>	600kt MAP/DAP, 15kt AIF <sub>3</sub>
Average annual EBITDA	US\$151m
Average annual free cash after tax	US\$113m
Development capital	US\$808m
Capital payback	5 years
Life of mine average DAP price – fob Townsville	US\$531/tonne
DAP cash operating cost – fob Townsville	US\$321.3/tonne
DAP cash operating margin	US\$209.7/tonne
Pre-tax IRR	25.5%
Pre-tax NPV <sub>8.0%</sub>	US\$1,527m
After-tax IRR	20.1%
After-tax NPV <sub>8.0%</sub>	US\$967m

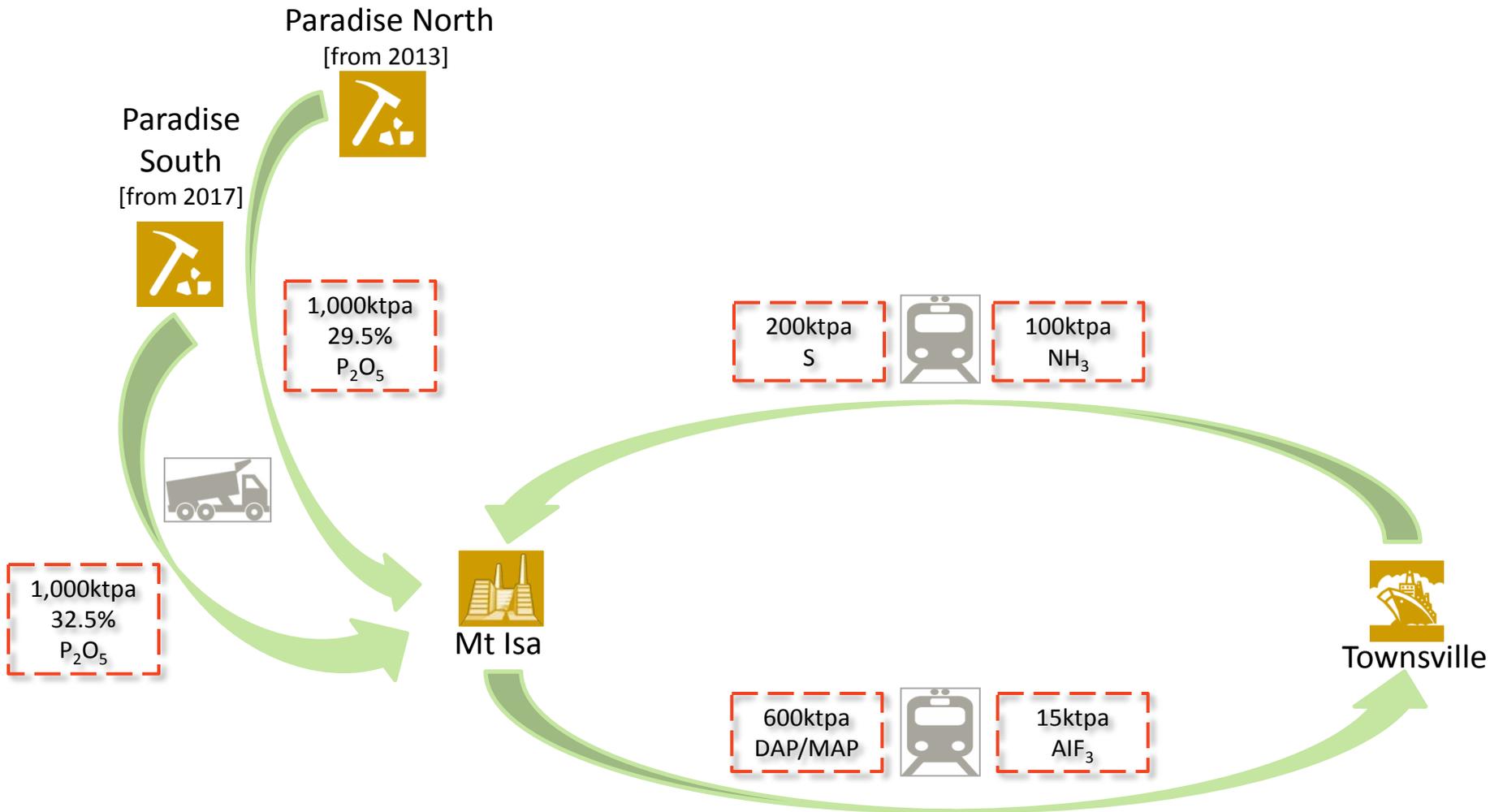
The above summary of the Paradise FS economics is most sensitive to the long term DAP price that is assumed. According to the financial model a 5% change in the assumed DAP price creates a 1.9% change in the after tax IRR (addition/subtraction of 1.9% to/from 20.1%) and an 18.7% change in the after tax NPV<sub>8.0%</sub> (addition/subtraction of US\$180.6M to/from US\$967M). These sensitivities however, are assuming that a change in the DAP price is unrelated to any changes in input raw materials i.e. it is reflecting a change in the value of phosphate or P<sub>2</sub>O<sub>5</sub> only. In reality, changes in DAP price may be reflecting changes in sulphur and ammonia raw material inputs, and will therefore not affect the IRR or NPV in the order of magnitude stated above.

- Legend has changed strategy from being a lower value rock producer, to a higher value complex fertilizer producer

## Why?

- Owning rock provides significant competitive advantage over non-integrated producers
- Value addition increases margin and reduces sensitivity to market volatility
- Legend still has the option to sell rock if market conditions for rock are positive

# PROJECT BASE CASE OVERVIEW



# MINERAL RESOURCES

Deposit	Classification	Historic estimates		Current estimates (Australian JORC 2004 indicated & inferred mineral resources)		
		Estimated million tonnes	% P <sub>2</sub> O <sub>5</sub>	Estimated million tonnes	% P <sub>2</sub> O <sub>5</sub>	% Historic covered
Paradise South	Non-reserve mineralized material	293	16.6	72	16.9*	Approx. 10%
Paradise North	Non-reserve mineralized material	193	17.6	15	23.9*	Less than 5%
D-Tree	Non-reserve mineralized material	339	16.0	305	15.0**	Approx. 90%
Lily Creek	Non-reserve mineralized material	191	14.9	<i>New estimate pending future drilling results</i>		
Quita Creek	Non-reserve mineralized material	54	17.3	<i>New estimate pending future drilling results</i>		
Sherrin Creek	Non-reserve mineralized material	175	16.5	<i>New estimate pending future drilling results</i>		
Highland Plains	Non-reserve mineralized material	84	13.4	<i>New estimate pending future drilling results</i>		
<b>Total</b>	<b>Non-reserve mineralized material</b>	<b>1,329</b>	<b>16.2</b>	<b>392</b>	<b>15.7</b>	<b>Approx. 25%</b>

\* Grade reported at 12% P<sub>2</sub>O<sub>5</sub> lower cut-off / \*\* Grade reported at 10% P<sub>2</sub>O<sub>5</sub> lower cut-off



- Paradise mining to be contracted to an international mining company.
- Open pit mining scenario models used to estimate mining costs and mine life.
- Base scenario considers use of both excavators and scrapers.
- Commencing in 2013, Paradise North mined for 5 years prior to beneficiation plant production of concentrate at Paradise South.
- Paradise South mining due to commence in year 2017



*Paradise North mining parameters:*

Mineral resource	9mt @ 27.6 P <sub>2</sub> O <sub>5</sub>
Potential reserve conversion	~ 90%
Tonnes ore mined	1,250ktpa
Average strip ratio over mine life	2:1
% Recovery (dry screening)	80%
Tonnes feed for phosphoric acid plant	1,000ktpa @29.5% P <sub>2</sub> O <sub>5</sub>

*Paradise South mining parameters:*

Mineral resource	72mt @ 16.9% P <sub>2</sub> O <sub>5</sub>
Potential reserve conversion	~ 90%
Tonnes ore mined	2,500ktpa
Average strip ratio over mine life	1.25:1
% Recovery (dry screening)	40%
Tonnes feed for phosphoric acid plant	1,000ktpa @32.5% P <sub>2</sub> O <sub>5</sub>

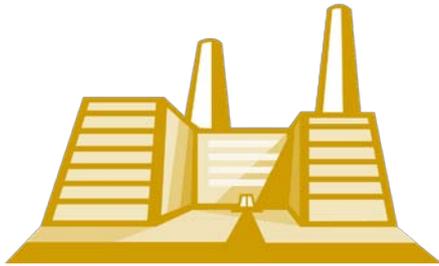
# PROCESSING & LOGISTICS

- Phosphate rock to be dry screened at Paradise North for silica removal and  $P_2O_5$  upgrade
- Approx. 1,000ktpa @ 29.5%  $P_2O_5$  trucked to Mt Isa Phosphate Fertilizer Complex
- Starting year 5 ore mined from Paradise South will be processed through an on-site flotation beneficiation plant
- Approx. 1,000ktpa @ 32.5%  $P_2O_5$  trucked to Mt Isa Phosphate Fertilizer Complex for +25 years



# MT ISA PHOSPHATE FERTILIZER COMPLEX

- To be located south of Mt Isa on 650 acres; bordered to the east by the Mt Isa to Townsville railway line and adjacent to the Mica Creek power station



## Sulfuric Acid Plant

- 600ktpa output
- Single production train

Producing sulfur dioxide ( $\text{SO}_2$ )



Combined with oxygen ( $\text{O}_2$ )



Forms sulfur trioxide ( $\text{SO}_3$ )

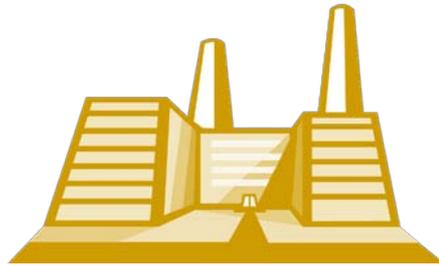


Combined with water ( $\text{H}_2\text{O}$ )



Forms sulfuric acid ( $\text{H}_2\text{SO}_4$ )

Heat recovery system used for power generation and heating in phosphoric acid plant



## Phosphoric Acid Plant

- 300ktpa output
- Dihydrate wet process
- Mature, reliable & efficient
- Improves recovery
- Reduces phosphorous in by-product gypsum

Rock grinding



Reaction with sulfuric acid ( $\text{H}_2\text{SO}_4$ )



Filtering



Storage and concentration



Input for DAP/MAP



## Ammonium Phosphate Plant

- 600ktpa output
- Preneutralizer and pipe reactor process
- Stable & highly flexible

Acid neutralization



Ammoniation & granulation



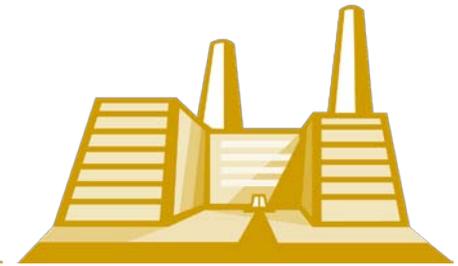
Drying & screening



Collect dust & fumes, scrubbing



Product weighing & bagging



## Aluminum Fluoride Plant

- 15ktpa output value addition
- Environmental & economic benefits
- Turns pollutants into high demand, marketable product

Concentrated sulfuric acid ( $\text{H}_2\text{SO}_4$ )



Converts fluorosilicic acid



Anhydrous hydrogen fluoride



Gaseous AHF reacts with dry aluminum hydroxide ( $\text{Al}[\text{OH}]_3$ )



Aluminum fluoride ( $\text{AlF}_3$ )

- What is aluminum fluoride ( $\text{AlF}_3$ )?
  - Approximately 95% of the world's aluminum fluoride is currently used in the aluminum smelting (electrolyzing) industry
  - Serves as a conditioning agent of molten electrolyte of aluminum oxide
    - lowering the temperature of electrolysis
    - improves electric conduction performance
    - reduces the mole ratio
  - Very favorable product when producing aluminum metal
- What is the market for  $\text{AlF}_3$ ?
  - Australia's aluminum smelting industry currently consumes approximately 20,000tpa of  $\text{AlF}_3$
  - Legend will produce approximately 15,000tpa of  $\text{AlF}_3$
  - Global demand is met by only 1,000,000tpa supply
  - Most  $\text{AlF}_3$  is currently made from depleting resources of fluorspar
  - 1/3 of all fluoride plants have been or will be closed
  - Wengfu estimates future prices of US\$1800-2000 per tonne



- Mine site readily accessible initially by sealed gazetted heavy vehicle road
  - Barkly Highway from Mt Isa (67km) .
  - McNamara Highway previously used by Lady Annie operations for copper haulage.
  - Upgrades necessary to link to mine leases.
- Mt Isa Phosphate Fertilizer Complex power demand expected to be 24MW
  - Offset by 8MW cogeneration within complex.
  - Remaining 16MW sourced through application to CS Energy via the adjacent Mica Creek power station & Ergon Energy distribution
- Paradise South beneficiation plant power demand expected to be 8MW again sourced through application to CS Energy and Ergon Energy distribution.
- Water for the Mt Isa Phosphate Fertilizer Complex sourced from Lake Julius via Mt Isa Water Board.
- Water for the Paradise South beneficiation plant is available through existing aquifer allocation.



# CAPITAL COST ESTIMATE

ITEM	CAPITAL COST (US\$)
Mining infrastructure	7.7m
Beneficiation plant	121.1m
Transportation infrastructure	39.6m
Mt Isa Phosphate Fertilizer Complex	585.53m*
Working capital	54.29m
<b>TOTAL CAPITAL COST (US\$)</b>	<b>808.16m</b>

\* Estimate does not include costs to be covered by other parties through potential Joint Venture arrangements

Notes: Where capital costs have been estimated in Australian dollars an assumed foreign exchange rate of 1.00 AU\$ = 0.85 US\$ is used. Contingencies are included in the cost estimates.

*Legend's capital costs reported in the Paradise feasibility study are in line with CRU's estimate\* that a 736ktpa DAP plant with a 350ktpa P<sub>2</sub>O<sub>5</sub> phosphoric acid plant and a captive 1.3mtpa rock mine currently costs US\$750 million in development capital.*

Legends estimate is within 10% of CRU's estimate once capacity differences are taken into account and the AlF<sub>3</sub> plant, transport infrastructure and working capital are deducted as these are not included in CRU's estimate.

\* Source: CRU Phosphoric Acid, DAP, MAP, TSP Ten Year Outlook 2009

# OPERATING COST ESTIMATE

ITEM	DAP (US\$/t)
*Phosphate rock	58.2
*Sulfur	48.1
*Ammonia	68.1
Conversion costs	87.3
Production transport	59.6
<b>TOTAL OPERATING COST (US\$)</b>	<b>321.3</b>

\* Includes any relevant mining, processing, handling and transport costs

## *Aluminum fluoride (AlF<sub>3</sub>) credit*

*Operation of the AlF<sub>3</sub> Plant is included in the OPEX figures above. This means revenue from the AlF<sub>3</sub> sales must be included in the cash margin. The AlF<sub>3</sub> is estimated to generate US\$28.5M per year. This is \$47.6 per tonne of DAP per year which can be directly added to the cash margin.*

*Legend's effective operating cost is actually **US\$273.7** per tonne of DAP/MAP once AlF<sub>3</sub> credits are added.*

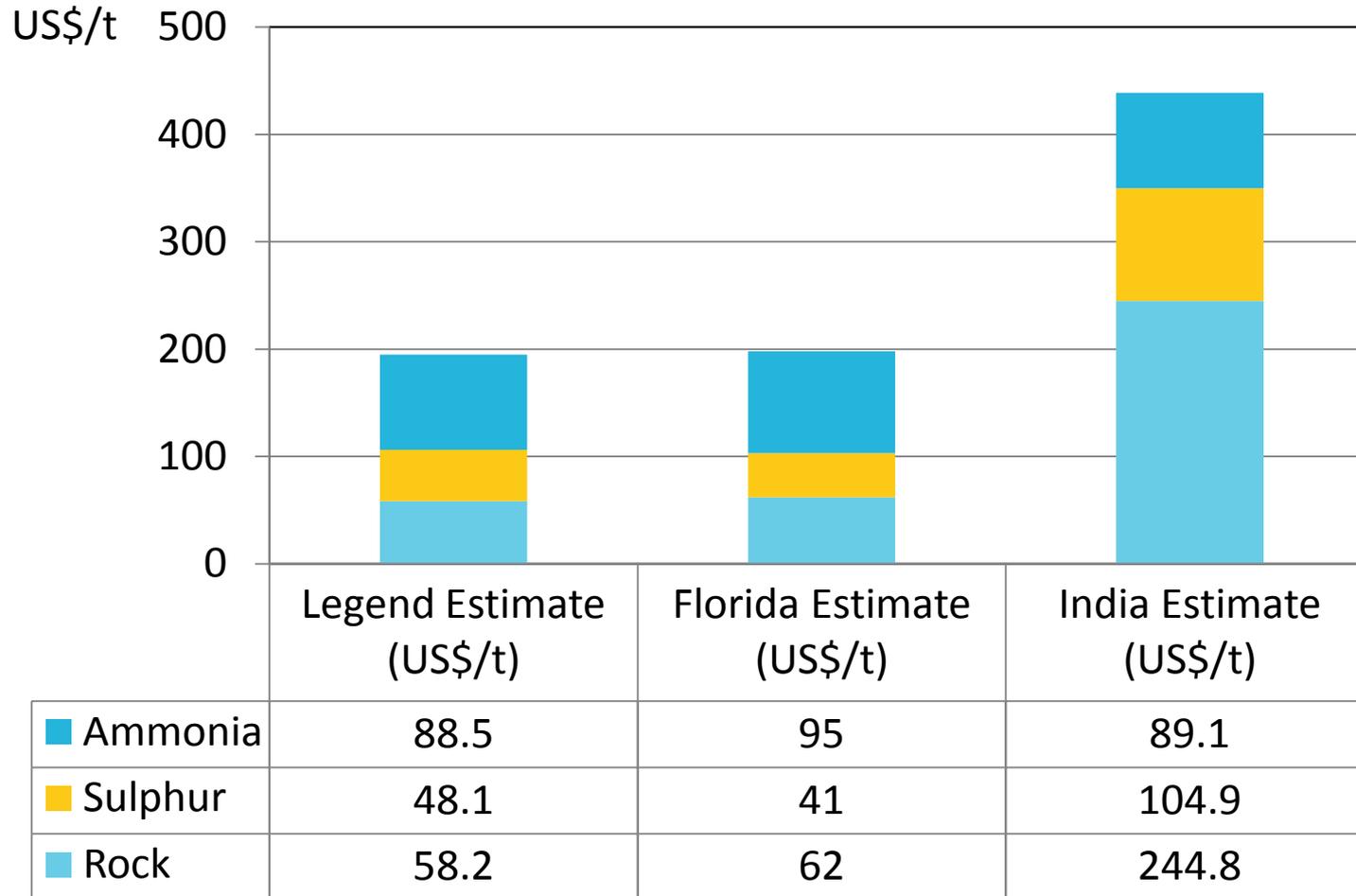
# OPERATING COST ESTIMATE

- Legend's cash margin, using the long-term estimated DAP price of US\$531/t and the effective operating costs of US\$273.7/t, is US\$257.3/t
- This margin is well above the US\$180/t that CRU estimates is needed to justify investment in any new phosphate chemical complex\*

\* Based on CRU's estimate for a 736 ktpa DAP/MAP plant, a 350 ktpa phosphoric acid plant and a 1.3 mtpa captive rock mine with beneficiation plant in their Phosphoric Acid, DAP, MAP and TSP Ten Year Outlook 2009, Update 3.



# DAP INPUT COSTS



Legend estimate based on long term forecast prices used in feasibility study. Florida and Indian estimate from CRU's Phosphoric Acid, DAP, MAP & TSP Ten Year Outlook 2009, Update 3 using April and May 2010 data.

- Detailed market analysis conducted by Wengfu for worldwide supply & demand for ammonium phosphate fertilizer and aluminum fluoride.



BRITISH SULPHUR CONSULTANTS



- Worldwide phosphate demand expected to grow at 3.1% per annum over the next 5 years.
- DAP prices on average expected to remain close to current levels
  - 10 year long term average US\$445/t fob US Gulf (Tampa, FL) utilized in Wengfu study
  - Within 2% of British Sulphur Consultants (A Division of CRU) 10 year forecast average
- Phosphate prices estimated to continue rising due to strong demand and depleting worldwide resources from 2019 onwards
- Import parity pricing mechanism for DAP for use in financial evaluation:

10 year average forecast  
shipping rate US\$86/t  
(Tampa to Townsville)

+

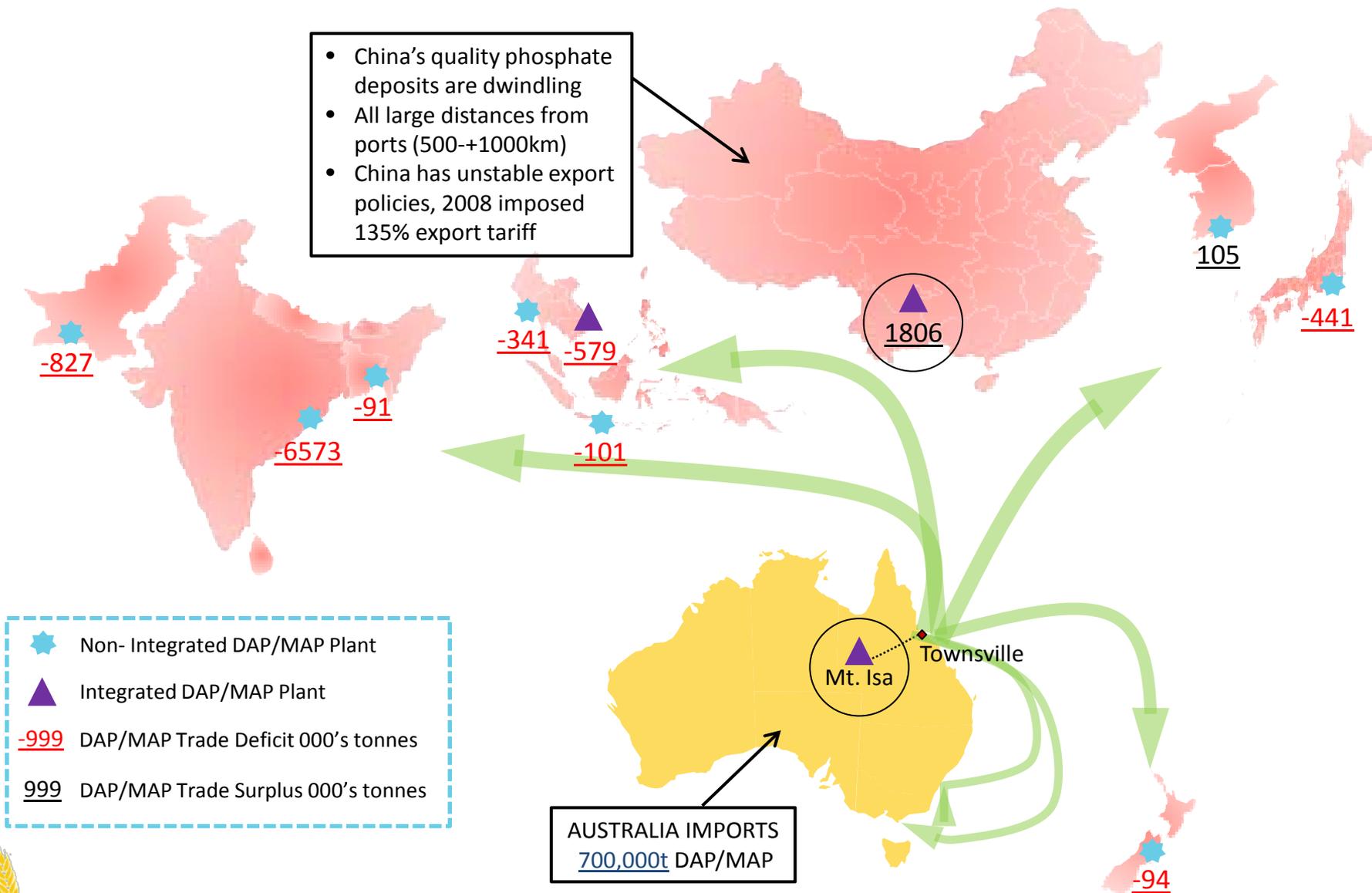
10 year average forecast  
DAP US\$445/t  
(DAP fob Tampa)

=

Parity pricing  
DAP US\$531/t  
(DAP fob Townsville)

- Australia's aluminum smelting industry consumes approx. 20ktpa  $\text{AlF}_3$ 
  - Estimate future price ranges between US\$1800-\$2000/t

- China's quality phosphate deposits are dwindling
- All large distances from ports (500-+1000km)
- China has unstable export policies, 2008 imposed 135% export tariff



- ★ Non- Integrated DAP/MAP Plant
- ▲ Integrated DAP/MAP Plant
- 999 DAP/MAP Trade Deficit 000's tonnes
- 999 DAP/MAP Trade Surplus 000's tonnes

AUSTRALIA IMPORTS  
700,000t DAP/MAP

# DAP/MAP IMPORTS FORECAST 2010-2018

*“Over 70% of future worldwide demand growth expected from this region”*

AUSTRALASIA, SOUTH ASIA, EAST ASIA DAP/MAP IMPORTS FORECAST (000's tonnes)											
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2010-2018 Difference	2010 – 2018 % Change
Australia	644	657	670	693	715	738	761	784	816	172	27%
New Zealand	94	96	98	100	103	105	107	109	111	17	18%
Indonesia	101	102	103	104	105	106	107	108	109	8	8%
Malaysia	39	42	45	48	51	55	58	61	64	25	64%
Philippines	121	122	123	120	117	113	119	124	129	8	7%
Japan	441	450	454	459	463	467	472	476	480	39	9%
South Korea	58	71	71	71	67	73	80	86	93	35	60%
Pakistan	827	863	888	925	962	998	1035	1070	1107	280	34%
India	6573	6701	6830	6957	7194	7322	7450	7578	7706	1133	17%
Thailand	341	353	365	376	388	400	412	424	435	94	28%
China	649	597	651	651	651	651	651	651	651	2	0%
Vietnam	579	580	581	582	583	584	585	586	587	8	1%
<b>TOTAL</b>	<b>10467</b>	<b>10634</b>	<b>10879</b>	<b>11086</b>	<b>11399</b>	<b>11612</b>	<b>11837</b>	<b>12057</b>	<b>12288</b>	<b>1821</b>	<b>17%</b>
CHINA EXPORTS	2455	2495	2448	2360	2398	2347	2368	2346	2254	-201	-8%
<b>EXTERNAL IMPORTS</b>	<b>8012</b>	<b>8139</b>	<b>8431</b>	<b>8726</b>	<b>9001</b>	<b>9265</b>	<b>9469</b>	<b>9711</b>	<b>10034</b>		

Source: CRU Phosphoric Acid, MAP, DAP, Ten Year Outlook 2009, Update 3

# FREIGHT ADVANTAGE

	Freight From Tampa /t US\$	DAP/t FOB Tampa Price US\$	DAP/t cfr (from Tampa) US\$	Freight From Townsville US\$	DAP/t FOB Townsville Price US\$	Legend's freight advantage /t US\$
<b>Indonesia</b>	62	<b>470</b>	<b>532</b>	25	<b>507</b>	37
<b>Malaysia</b>	66	<b>470</b>	<b>536</b>	26	<b>510</b>	40
<b>South Korea</b>	57	<b>470</b>	<b>527</b>	27	<b>500</b>	30
<b>Japan</b>	57	<b>470</b>	<b>527</b>	28	<b>499</b>	29
<b>Pakistan</b>	60	<b>470</b>	<b>530</b>	33	<b>497</b>	27
<b>India</b>	44	<b>470</b>	<b>514</b>	25	<b>489</b>	19
<b>Australia</b>	70	<b>470</b>	<b>540</b>	-	<b>540</b>	-



Source: Braemar Shipping Services Plc / Picture: Port of Townsville

- Currently 3 Mining Lease Applications (MLA) being processed by the Queensland Government via approval through the Environmental Protection (EP) Act, Native Title Act (NTA) and Mineral Resources Act (MRA)
  - MLA 90191 Paradise North / MLA 90197 Paradise South / MLA 90190 D-Tree North
- Queensland Department of Environment & Resource Management (DERM) have signed environmental authorities under the EP act for Paradise North and D-Tree North
- Legend granted 'Right to Negotiate' for Paradise North and D-Tree North mine leases and have signed agreements with local indigenous group under the NTA
- Requirements of the EP Act, NTA and MRA have been met
- Due to scale of the Paradise South production Legend has voluntarily submitted an application to undertake an Environmental Impact Statement (EIS)
  - Terms of reference agreed with DERM on June 30, 2010
  - Advertised in public notice on July 3, 2010
- Legend granted 'Right to Negotiate' under the NTA for Paradise South mine lease
  - Advertised in public notice on May 5
- Legend has a strong working relationship with local indigenous communities and historical land owners native to the Legend resource deposits



ABOVE: Joseph Gutnick, President/CEO, Legend signing native title agreement with the Kalkadoon Community

# IMPLEMENTATION SCHEDULE

## Legend Georgina Basin Phosphate Project Execution Schedule

### Timeline

### Project Planning Stage

Feasibility Study Assessment

Bid for EPC

EPC contract awarded

### Project Execution Stage

Engineering Design

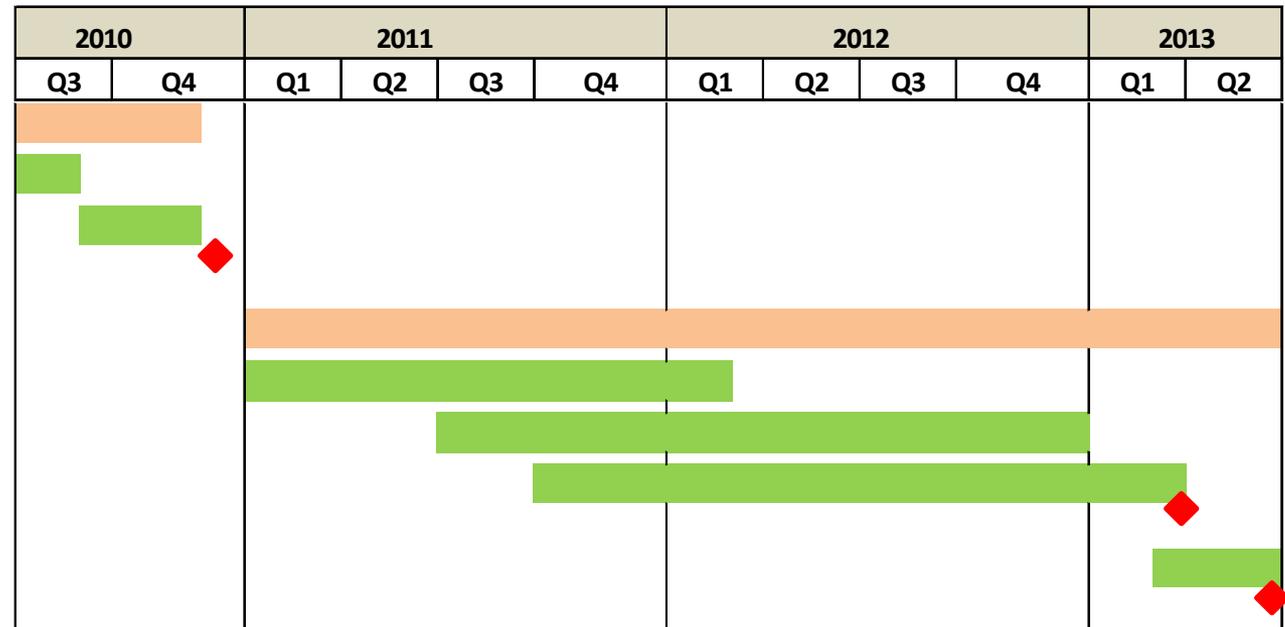
Procurement

Construction

Mechanical Completion

Commissioning

Start-Up



# RECENT M&A ACTIVITY

## Vale's Bayovar Project

Investment	Project	Tonnes (Mt)	Grade P <sub>2</sub> O <sub>5</sub>	P <sub>2</sub> O <sub>5</sub> (Mt)	Transaction	US\$/t P2O5
Vale's investment 2005	Bayovar	800	6.5%	52.0	US\$300m	\$ 5.77
60% Mitsui/Mosaic 2010	Bayovar	247	17.2%	42.5	US660m	\$ 25.88

## Legend's Phosphate Project

	Tonnes (Mt)	Grade P <sub>2</sub> O <sub>5</sub>	P <sub>2</sub> O <sub>5</sub> (Mt)	\$/t P2O5	Valuation	Valuation/share
Legend's Total Historical	1,329	16.2%	215.3	5.77	\$ 1,242m	\$ 5.49
Legend's Current JORC	392	15.7%	61.5	5.77	\$ 355m	\$ 1.57
Legend's Current JORC	392	15.7%	61.5	25.88	\$ 1,593m	\$ 7.04

Current share price US\$0.96 - A lot of upside potential

- Feasibility Expansion Study currently underway looking at doubling and tripling the base case scenario; due end quarter 3, 2010
- Preliminary designs of beneficiation plant included in study
- Further value addition through investigation of other specialty chemicals that can be made from Legend's rock
- Potential stand alone beneficiated rock project at D-Tree deposit
- Wengfu to finalize their level of equity involvement and facilitation of financing after completion of the Feasibility Expansion Study
- Legend has also been approached by a number of other international fertilizer industry corporations to discuss equity investment and financing assistance for development of the project. These discussions will be progressed aggressively over the next few months to ensure that project planning and execution remains on schedule

# CORPORATE INFORMATION

SECURITY CODE (OTC:BB)	LGDI
Total issued shares	226,399,674
Market capitalization @ US\$0.96	US\$217.3m
Key Shareholders	
Renika Pty Ltd	21.2%
IFFCO	15.2%
Soros Fund Management LLC	10.4%
Chabad House of Caulfield	8.8%
Cash	A\$57.8m <i>(as of 31 March 2010)</i>

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## Share Registry

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## Auditors

PKF

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New York, NY 10086, USA

